

# FINANCIAL SNAPSHOT



NAME OF APPLICANT 1	Children under 17	Your Date of Birth
Address	Postcode	Home Phone
Email Address	<input type="checkbox"/> PAYG <input type="checkbox"/> S/EMPLOYED	Mobile No.
Current Occupation & Employer	Years Employed	Work Phone
Previous Employer (if current employment 2 years or less)	Years Employed	Work Phone

NAME OF APPLICANT 2	Children under 17	Your Date of Birth
Address	Postcode	Home Phone
Email Address	<input type="checkbox"/> PAYG <input type="checkbox"/> S/EMPLOYED	Mobile No.
Current Occupation & Employer	Years Employed	Work Phone
Previous Employer (if current employment 2 years or less)	Years Employed	Work Phone

IF RENTING	AMOUNT PAID PER WEEK =
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ASSETS			CURRENT LIABILITIES		
Please List Separately	Value	Rent Received Per Week	Existing Financier	Min. Monthly Repayment	Amount Owing
Own Home					
Inv. Property 1					
Inv. Property 2					
Inv. Property 3					
Inv. Property 4					
Motor Vehicle/s (#)		Lease (\$/Mth)			
Cash		Overdraft			

OTHER ASSETS	Value	Type/Description	PER. LOANS	Loan Amount	Min. Monthly Payments	Amount Owing
Other Asset 1			Personal Loan (1)			
Other Asset 2			Personal Loan (2)			
Other Asset 3			CREDIT CARD	Card Limit	Min. Monthly Payments	Amount Owing
Shares			Card (1)			
Superannuation			Card (2)			
			Card (3)			
<b>TOTAL ASSETS</b>			<b>TOTALS</b>			

YEARLY INCOME DETAILS	APPLICANT 1	APPLICANT 2
Salaried/PAYG (Annual Gross)		
Self-Employed (Taxable Income)		
Business or Other Income		
Rental Income		
<b>TOTAL INCOME</b>		

How much could you afford per week to put towards your Wealth Building Structure?
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I would like to finance my deposit on the property through the following:  
 Cash deposit  Equity

As part of Massland providing you with the highest level of service possible from time-to-time we consult & seek input from qualified external professionals such as accounts, solicitors, financial planners & finance brokers. By completing this form you agree to consent to this without limitation & duly authorise Massland, it's staff &/or contractors to disclose the information contained within this form for the purpose of assessing your position in areas such as your financial capacity & the like.

I/We authorise release of the information contained herein to such parties as are necessary to access and provide advice regarding property investment provided that such information is treated as confidential and restricted to parties affiliated with the Massland Group of companies against any consequential loss. **THIS IS NOT AN APPLICATION FOR FINANCE.**

Signature/s \_\_\_\_\_ Date: / /

Digital Signature/s:  By checking this box your signature has been acknowledged \_\_\_\_\_ Date: / /